

# CONSTRUCTION SERVICES CHANGE ORDERS

PROJECT	CONTRACTOR	CO#	CURRENT CONTRACT AMOUNT	CHANGE	REVISED AMOUNT	EXPLANATION (see attached)	SALES TAX SAVINGS *	**
SUMMARY OF CONSTRUCTION SERVICES CHANGE ORDERS PRESENTED FOR APPROVAL AND/OR RATIFICATION AT THE <b>9/6/2016</b> SCHOOL BOARD MEETING								
Emma E. Booker Elementary School - Media Center Renovation	P. J. Hayes, Inc. d/b/a Tandem Construction	3	\$392,796.77	\$13,261.21	\$406,057.98	Item1) Install retro-fit LED lights throughout the Media Center. Item2) Perform test & balance on the Media Center AC system.	\$0.00	R
Oak Park School - Classroom Renovations and Portable Installation	Jon F. Swift, Inc.	4	\$486,926.54	(\$27,589.09)	\$459,337.45	Reconcile final contract cost.	\$0.00	R
<b>(\$14,327.88)</b>							<b>\$0.00</b>	

NOTE: The change orders (\*identified above), for ratification, are the result of direct purchase of these items by the School Board to save sales tax.

\*\*A=Approval; R=Ratification

**CHANGE ORDER SUMMARY**

**PROJECT NAME:  
OAK PARK CLASSROOMS AND PORTABLES**

CHANGE ORDER NO. (4)

BOARD DATE: September 6, 2016

---

ITEM 1) Description: This Change Order with the deduction of funds reconciles the GMP contract.

Reason for Change: The entire allocation of funds contracted in the GMP and subsequent Change Orders was not necessary to complete the scope of the project. The balance of the remaining funds will be deducted from the contract, credited back, and unencumbered by the district.

Cost of Change: DEDUCT: (\$27,589.09)

---

SUMMARY: ITEM 1) DEDUCT: (\$27,589.09)

---

**TOTAL COST:** DEDUCT: (\$27,589.09)

---

Total Direct Material Purchase amount to date and as a % of original contract:	\$0.00	0.00%
Total Tax Savings to date as a result of Direct Material Purchases:	\$0.00	
Change Orders to date and % of original contract:	\$439,938.62	2267.862%

SUBMITTED BY:



**SARASOTA  
County Schools**

Ernest F. DuBose II, Project Manager

Digitally signed by Ernest F. DuBose II  
DN: cn=Ernest F. DuBose II, o=Sarasota County School  
District, ou=Construction Services,  
email=ernest.dubose@sarasotacountyschools.net, c=US  
Date: 2016.08.11 17:31:18 -04'00'

Mark D. Smith

Digitally signed by Mark D. Smith  
DN: C=US,  
E=mark.smith@sarasotacountyschools.net,  
O=Sarasota County School Board,  
OU=Construction Services Department,  
CN=Mark D. Smith  
Date: 2016.08.15 10:26:54 -04'00'

Is this a Design/Build continuing contract project? Yes  No  / If Yes, enter this C.O. amount here: = (\$27,589.09)



# AIA® Document G701™ – 2001

## Change Order

<b>PROJECT</b> (Name and address): Oak Park Classrooms and Portables 7285 Proctor Road Sarasota, Fl. 34241	<b>CHANGE ORDER NUMBER:</b> 004 <b>DATE:</b> 7-19-16	<b>OWNER:</b> <input type="checkbox"/> <b>ARCHITECT:</b> <input type="checkbox"/> <b>CONTRACTOR:</b> <input type="checkbox"/> <b>FIELD:</b> <input type="checkbox"/> <b>OTHER:</b> <input type="checkbox"/>
<b>TO CONTRACTOR</b> (Name and address): Jon F. Swift, Inc. 2221 8th Street Sarasota, Florida 34237	<b>ARCHITECT'S PROJECT NUMBER:</b> <b>CONTRACT DATE:</b> May 20, 2015 <b>CONTRACT FOR:</b> General Construction	

### THE CONTRACT IS CHANGED AS FOLLOWS:


(Include, where applicable, any undisputed amount attributable to previously executed Construction Change Directives)  
Credit the unused balance of cost plus contract per the attached final job cost summary.

The original Guaranteed Maximum Price was	\$ 19,398.83
The net change by previously authorized Change Orders	\$ 467,527.71
The Guaranteed Maximum Price prior to this Change Order was	\$ 486,926.54
The Guaranteed Maximum Price will be decreased by this Change Order in the amount of	\$ 27,589.09
The new Guaranteed Maximum Price including this Change Order will be	\$ 459,337.45

The Contract Time will be unchanged by Zero (0) days.  
The date of Substantial Completion as of the date of this Change Order therefore is unchanged

**NOTE:** This Change Order does not include changes in the Contract Sum, Contract Time or Guaranteed Maximum Price which have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

### NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

<del>N/A</del> <b>ARCHITECT</b> (Firm name)  <b>ADDRESS</b>  <b>BY</b> (Signature)  (Typed name)  <b>DATE</b>	Jon F. Swift, Inc. <b>CONTRACTOR</b> (Firm name)  2221 8th Street, Sarasota, Florida 34237 <b>ADDRESS</b>   <b>BY</b> (Signature)  Jason F. Swift, President Jon F. Swift, Inc. (Typed name)  07/22/2016 <b>DATE</b>	Sarasota County School Board <b>OWNER</b> (Firm name)  7895 Fruitville Road, Sarasota, Florida 34240 <b>ADDRESS</b>  Mark D. Smith <b>BY</b> (Signature)  Mark Smith, Director Construction Services Department (Typed name)  8/15/2016 <b>DATE</b>
--	---	---